



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 Elvira Rodriguez (Estate)**Case No. 05CEPR00988****Executor Murillo, Joel M. (Attorney/Executor)****Attorney Murphy, Christine M. (Deputy Attorney General – Objector)****Motion to Termination Further Proceedings and Discharge of Personal Representative**

DOD: 04/15/05	JOEL MURILLO was appointed Executor with Full IAEA without bond and Letters issued on 02/22/2006.	NEEDS/PROBLEMS/COMMENTS: Note: A settlement agreement was signed 01/29/2016. Minute Order of 02/25/2016: Ms. Murphy represents that she has filed a withdrawal and has no further objections to the discharge. Mr. Murrillo is to file proof of service of the motion.
Cont. from 070215, 073015, 111215, 012116, 022516		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg	x	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
<p>Petitioner states: in the petition for probate filed 08/26/2005, movant alleged that the value of the assets of decedent subject to probate administration was \$155,000.00. This allegations was based on the best evidence available that decedent died possessed of the real estate at 10651 Fantz, Del Rey, California (the said real estate), which was subject to administration. On June 25, 2014, a final Inventory and Appraisal was filed in this estate reflecting that property. However, the property described above is not now or was it on June 25, 2014, property that is subject to administration. The reason is that on 06/09/2014, in Fresno Superior Court case 14CEPR00329, the court Ordered on the Petition to Determine Succession to Real Property pursuant to Probate Code § 13151 that the said real estate passed to Angelita Garcia. Thus, the said real estate is no longer an asset of this estate, rendering moot the Inventory and Appraisal filed on 06/25/2014.</p> <p>Movant diligently searched for all assets of decedent but failed to discover any property of any kind belonging to the estate that is subject to administration.</p> <p>All costs, expenses, and premiums on surety bonds, incurred in the administration of the estate have been paid.</p> <p>A request for special notice was filed by the California Department of Health Services and notice of the time and place of hearing on this motion was given as required by law.</p> <p>Wherefore, movant prays:</p> <ol style="list-style-type: none">1. For an order terminating further proceedings for the administration of the estate.2. For an order to discharge the personal representative of the estate.3. For such other orders as the court may deem proper. <p><u>Please see additional page</u></p>		
		Reviewed by: LV
		Reviewed on: 04/05/2016
		Updates:
		Recommendation:
		File 1 - Rodriguez

Opposition to Motion to Terminate Further Proceedings and Discharge of Personal Representative filed 06/24/2015 by Christine M. Murphy, Deputy Attorney General, states on May 27, 2015, the personal representative of decedent Elvira Rodriguez, Joel Murillo, filed a "Motion to Termination (sic) Further Proceedings and Discharge of Personal Representative". While the Department of Health Care Services (Department) was served with the motion, counsel for the Department was not and did not receive a copy of the motion until mid-June. Department opposes the granting of Motion on the grounds that the Judgment and Judgment Lien against petitioner Joel Murillo, as personal representative, has not been satisfied.

Department obtained a judgment against Joel Murillo, as representative of the Estate of Elvira Rodriguez, on August 9, 2009 in *Shewry v. Murrillo*, Fresno Superior Court Case No. 08CECG03103DRF. Attached here to as Exhibit A is a copy of the Notice of Entry of Judgment and Judgment in that case. Subsequently, a Judgment Lien was recorded against the estate property of decedent at 10651 E. Fantz Ave. Del Rey, California, 93616 (Estate Property). Attached hereto as Exhibit B is a copy of the Judgment lien. The lien remains on the estate property and has not been satisfied by the petitioner.

After the filing of the judgment lien, Joel Murillo initiated another action to probate the estate property of the decedent Elvira Rodriguez. (Matter of Elvira Rodriguez, Fresno Superior Court, Case No. 14CEPR00329.) In the later action, the Court issued an order dated 06/09/2014, determining that the estate property of Elvira Rodriguez succeed to the beneficiary of the Will, Angelita Garcia.

Department opposes the granting of the present motion on the grounds that the judgment against petitioner Joel Murillo, as personal representative in the above-entitled matter, and the judgment lien, have not been satisfied. Thus, any order of discharge would not be appropriate without satisfaction of the judgment and lien.

Further, denial of the motion to discharge Joel Murillo, as personal representative, will preserve the Department's claim and avoid further litigation. Department is concerned that because of the multiple proceedings probating the estate property there may be a later challenge by Angelita Garcia to the legitimacy of the Department's lien against the Estate Property. The Department wants to avoid the need for a Court action pursuant to Welfare and Institutions Code section 14009.5 against Angelita Garcia as a recipient of estate property or an action for payment from the personal representative. Thus, the Department respectfully requests that the Court deny the motion seeking to terminate further proceedings and to discharge Joel Murillo as personal representative until the judgment is satisfied by either settlement involving the beneficiary of the Estate Property, recognition of the lien by Angelita Garcia, or payment of the Department's claim.

Also, the parties are presently in settlement discussions regarding the satisfaction of the Department's Judgment and lien. Department, thus, requests that the Court continue this motion to allow for the entry of a settlement agreement addressing the issues raised by the outstanding judgment and requests a continuance until at least August 14, 2015 for the drafting of said settlement agreement.

For the foregoing reasons, Department respectfully requests the Court deny the motion or, in the alternative, continue the motion to allow for the entry of settlement agreement.

Probate Status Hearing RE: Removal of Co-Conservator(s)

			<p>BARBARA CASTRO and JESSICA BURNETT, Daughters, are Co-Conservators of the Person. BARBARA CASTRO is sole Conservator of the Estate.</p> <p>On 1/13/16, the Court set this status hearing re: removal of co-conservator(s).</p> <p>Court Investigator filed a report on 2/8/16.</p> <p>A Status Report was filed 1/13/16 by Co-Conservator Barbara Castro. Ms. Castro states she and her sister Jessica were appointed co-conservators of the person and estate on 1/19/07. On 11/1/11, the Court on its own motion removed Jessica as co-conservator of the estate and appointed Ms. Castro as sole conservator of the estate.</p> <p style="text-align: center;"><u>SEE PAGE 2</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Minute Order 2/25/16:</u> The Court grants one continuance due to Jessica Burnett's absence and possible work conflict. The Court orders Jessica Burnett to be personally present in court or appear via CourtCall on 4/7/16.</p> <p><u>Note:</u> As of 4/5/16, nothing further has been filed in connection with this hearing.</p> <p><u>Note:</u> On 4/4/16, the status hearing re filing the Fourth Account was continued to 5/2/16.</p>
Cont. from 022516				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
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	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 4/5/16	
			Updates:	
			Recommendation:	
			File 2- Castro	

Page 2

Ms. Castro states Jessica has not consistently visited their dad since 2010, has not involved herself with any of his birthdays or holidays. There was a time where almost two years went by without visitation. If she does visit, it's because their mother encourages and drives her. Mr. Castro's health has improved dramatically since being admitted to Care Meridian. There have been very few problems or concerns regarding his stability of his health. Staff and his doctor encourage participation in outings scheduled by the activity director. Mr. Castro has been on several community outings and appears to respond well each time, including to the movies, the zoo, luaus, the fair, parks, parties, and the mall.

Staff has informed Ms. Castro that Fashion Fair Mall is an outing he responds to the most. They go in the morning when it is calm. Ms. Castro states staff informed her that Jessica does not agree with him going to the mall, and informed staff that her father would be embarrassed for people to see him out in public. She also expressed concerns about germs. Staff has honored her wishes for the time being.

Ms. Castro states Jessica has never attended any of their father's Care Meridian care plan meetings and staff has expressed that they are not comfortable communicating with her as she is rude and almost every conversation is confrontational.

Since Jessica's removal as co-conservator of the estate, there have been numerous complaints made to Ms. Castro by care staff about her sister countermanding Ms. Castro's decisions regarding their father's care, including regarding administration of a flu shot due to his condition and history of reoccurring pneumonia, shaving products, and care needs. Ms. Castro details an incident where Mr. Castro had an ingrown toenail that required removal, but could not schedule removal for almost four days due to Jessica failing to follow up with staff.

Ms. Castro states her sister does not speak to her and has not for some time. She tried communicating with her re their father's care, but she has chosen not to communicate. Ms. Castro states her sister has engaged in various conduct that has caused her to stop trying to communicate. See status report re details of various incidents.

Ms. Castro states she is unsure how to proceed and seeks direction from the Court.

4 Adam Carbajal Special Needs Trust Case No. 10CEPR00612

Attorney Horton, Lisa M. (for Maria Alvarez-Garcia, Trustee)

Probate Status Hearing Re: Filing of the Fourth Account

	MARIA ALVAREZ-GARCIA , Maternal Grandmother, is Trustee.	NEEDS/PROBLEMS/COMMENTS: Minute Order of 03/17/2016: Counsel requests a brief continuance to complete the accounting. No appearance is necessary at the Status Hearing if the petition is filed at least two court days prior. 1. Need Fourth Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	The 3rd account was settled on 04/16/2015.	
Cont. from 031716		
Aff.Sub.Wit.	Notice of Status Hearing filed	
Verified	08/03/2015 set this Status Hearing for the	
Inventory	Filing of the 4 th Account.	
PTC		
Not.Cred.	Clerk's Certificate of Mailing indicates	
Notice of Hrg	that Attorney Lisa Horton was mailed a	
Aff.Mail	copy of the Notice of Status of Hearing	
Aff.Pub.	on 08/03/2015.	
Sp.Ntc.	Status Report filed 03/15/2016 (for	
Pers.Serv.	hearing on 03/17/2016) states Ms.	
Conf. Screen	Horton has made every effort to finish	
Letters	and file the accounting before the	
Duties/Supp	status hearing, but was unable to	
Objections	complete it. The Third Account Current	
Video Receipt	and Report of Trustee is 85% done.	
CI Report	There were some initial bank issues, but	
9202	she has the statements/information. Ms.	
Order	Horton humbly requests a brief	
Aff. Posting	continuance to April 6, 2016 to finish	
Status Rpt	and file the accounting.	
UCCJEA		Reviewed by: LV
Citation		Reviewed on: 04/05/2016
FTB Notice		Updates:
		Recommendation:
		File 4- Carbajal

Probate Status Hearing RE: Filing of the Fifth Account

		PERINE & DICKEN , Professional Fiduciaries, is Trustee.	NEEDS/PROBLEMS/COMMENTS:
		Fourth Account for the account period ending 1/13/15 was approved on 5/14/15.	1. Need fifth account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from		Minute order dated 5/14/15 set this status hearing for the filing of the fifth account.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		Reviewed by: KT
<input type="checkbox"/>	Status Rpt		Reviewed on: 4/5/16
<input type="checkbox"/>	UCCJEA		Updates:
<input type="checkbox"/>	Citation		Recommendation:
<input type="checkbox"/>	FTB Notice		File 5- Diaz

6 Alexis Cedano, Victor Cedano, Gabriel Cedano, Noah Cedano, Jayden Cedano, Reyna Cedano, Victoria Cedano, Jonah Cedano (GUARD/P)
Case No. 11CEPR00795

Petitioner: Jennifer Cedano (pro per)

Petition for Visitation

		JENNIFER CEDANO , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		RAUL PALLARES, JR. paternal cousin, was appointed as guardian of Noah and Gabriel on 11/16/11	This petition is as to NOAH and GABRIEL only.
Cont. from		Please see petition for details.	1. Need Notice of Hearing. 2. Need Proof of service of the Notice of Hearing on: a. Raul Pallares, JR. (guardian) b. Noah Cedano (minor) c. Gabriel Cedano (minor)
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/5/16
			Updates:
			Recommendation:
			File 6- Cedano

Atty Renge, Lawson K. (for Betty Phillips and Rose Lee Little – sisters/co-executors)

Probate Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 11/26/12	BETTY PHILLIPS and ROSE LEE LITTLE , sisters, were appointed Co-Executors with full IAEA and without bond on 06/11/13. Letters Testamentary were issued on 06/11/13.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 10/22/2015.</u> <u>Note for background:</u> Minute Order dated 9/24/2015 from the last hearing states the default in Case 14CECG02269 is still being processed; case management has continued the matter to 12/14/2015.	
Cont. from 080814, 102314, 012115, 042215, 062415, 070915, 092415, 102215	Inventory & Appraisal, partial no. 1, filed 02/13/14 - \$615,000.00 Inventory & Appraisal, final, filed 07/17/14 - \$63,096.95		
Aff.Sub.Wit.	<i>Status Report Re Final Distribution/Accounting filed by Attorney Renge on 4/1/2016 states:</i> <ul style="list-style-type: none"> Since the last status hearing, Attorney Renge was waiting for entry of a default money judgment against KARLIE STEINHAUER and JAMIE RUST, defendants in the civil action <i>Phillips and Little vs. Steinhauer</i>, Case 14CECG02269; A judgment against Steinhauer and Rust is necessary for inclusion as an asset of this Estate; the Judgment is in excess of \$56,000.00; upon entry of the judgment against Steinhauer and Rust, it is believed that the estate will be in a condition to be closed; The Civil Division denied Plaintiff's initial request for entry of default judgment due to the need for more information; He again resubmitted the request for entry of default judgment with the Court, again denying the same; He has re-prepared the request for entry of default judgment against the defendant pursuant to correction requests issued by the Court; A default hearing is scheduled for 5/3/2016 at 3:30 p.m. in Department 502 of the Court for entry of the default judgment against the defendants. 	1. Court records do not show proof of service of the <i>Status Report Re Final Distribution</i> filed 4/1/2016 served to all interested parties, pursuant to Local Rule 7.5(B). 2. Need First Account and/or Petition for Final Distribution.	
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			X
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
✓ Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: JF / LEG	
		Reviewed on: 4/5/16	
		Updates:	
		Recommendation:	
		File 7 – Kiramidjian	

8 Leah Michelle Sanders (GUARD/PE) Case No. 14CEPR00952

Guardian Kerr, Rebecca (pro per – maternal aunt)

Probate Status Hearing RE: Filing of the Receipt for Blocked Account

	REBECCA KERR , maternal aunt and Co-Guardian of the Person, was appointed Guardian of the Estate without bond on 11/12/15, with all funds to be deposited into a blocked account.	NEEDS/PROBLEMS/COMMENTS: 1. Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (MC-356) or written status report per Local Rule 7.5.
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LV
		Reviewed on: 04/05/2016
		Updates:
		Recommendation:
		File 8- Sanders

9 Michael Daniel Lutz (Estate) Case No. 15CEPR00667**Attorney Rindlisbacher, Curtis D. (for John F. Lutz – Executor)****Probate Status Hearing RE: Filing of the Inventory and Appraisal**

DOD: 4/18/15	JOHN F. LUTZ , Brother, was appointed Executor with Full IAEA without bond on 08/13/2015.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 8/13/15.	
Cont. from	Minute Order 02/11/2016 set this Status Hearing for filing of the Inventory and Appraisal. Minute Order 02/11/2016 states the Order to Show Cause is vacated. No appearance is necessary at the status hearing if the Inventory and Appraisal is filed at least two court days prior.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 04/05/2016
		Updates:
		Recommendation:
		File 9- Lutz

DOD: 01/13/2015		KELLY HOOD , daughter, was appointed Executor with full IAEA authority without bond on 11/05/2015.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued on 11/05/2015	1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from		Minute Order of 11/05/2015 set this Status Hearing for Filing of the Inventory and Appraisal.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
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<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 04/05/2016
			Updates:
			Recommendation:
			File 10- Pillor

Amended Petition for Appointment of Probate Conservator

		There is no temporary.	NEEDS/PROBLEMS/COMMENTS:
		MARIA DEL CARMEN HENGEL , spouse, is petitioner.	Continued from 1/28/16. Minute order states Ms. Wright, court appointed counsel, requests a continuance to a date after Mr. Hengel's next appointment with a physician.
		Please see petition for details.	
Cont. from 102215, 120315, 012816		Court Investigator Report filed on 11/24/15	1. The signature of William Garnica, M.D. on the Capacity declaration was not dated.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 4/5/16
			Updates:
			Recommendation:
			File 11 – Hengel

Attorney Marcella E. Downing (for Executor Judith Jane Akins)

Probate Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 7/15/2015	JUDITH JANE AKINS , step-daughter, was appointed Executor with Full IAEA authority with bond of \$125,000.00 on 11/5/2015.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Proof of Bond in the sum of \$125,000.00 was filed on 11/18/2015.	
Aff.Sub.Wit.	Letters issued on 11/19/2015.	
Verified		
Inventory	Pursuant to Probate Code § 8800(b) , <i>Final Inventory and Appraisal</i> was due 3/19/2016 .	
PTC		
Not.Cred.		
Notice of Hrg	Minute Order dated 11/5/2015 from the hearing on the petition for probate set the matter for a Status Hearing on 4/7/2016 for filing of the final inventory and appraisal.	
✓ Aff.Mail		
Aff.Pub.	Partial No. 1 Inventory and Appraisal was filed 3/8/2016 showing a value of \$159,175.66 .	
Sp.Ntc.		
Pers.Serv.	Status Report filed by Attorney Marcella Downing on 3/28/2016 states:	
Conf. Screen	<ul style="list-style-type: none"> A <i>Notice of Proposed Action</i> regarding the sale of real property located on Elm Avenue in Fresno was filed on 3/8/2016; no objections were filed or served on the estate and the time to object has expired; Attorney Downing was in the process of preparing and filing a petition for instructions from the Court regarding the division of the funds into a testamentary trust per the <i>Judgment Settling the First and Final Account and Report of Executor, etc.</i>, for the Estate of Mary Josephine Rudolph (Decedent's deceased wife, Case 6002091) entered on 6/5/2010, when the Attorney reached an impasse with the client and is no longer able to represent her effectively; Attorney Downing was notified by Attorney ROBERT KOLIGIAN on 3/28/2016 that he is amenable to representing Petitioner, and he anticipates forwarding the Substitution of Attorney to her office after the Status Hearing set on 4/7/2016. 	
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LEG
		Reviewed on: 4/5/16
		Updates:
		Recommendation:
		File 12- Rudolph

Probate Status Hearing RE: Filing of the Inventory and Appraisal

DOD: 7/22/15	FRANK DE LUCA , brother, was appointed Executor with limited IAEA and without bond on 11/19/15.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Inventory and Appraisal filed.
	Letters issued on 11/19/15.	
	I & A, partial no. 1, filed 10/1/15 shows a value of 173,333.00.	
	I & A, final, filed on 3/10/16 shows a value of \$1,100.00.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 4/5/16
		Updates:
		Recommendation:
		File 13- De Luca

Probate Status Hearing RE: Filing of the Inventory and Appraisal

		ROSALIA LANUZA , Mother, was appointed Guardian of the Estate on 1/7/16 with bond of \$23,833.34. Bond was filed and Letters issued 2/1/16.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal pursuant to Probate Code §2610 or written status report pursuant to Local Rule 7.5.
Cont. from		At the hearing on 1/7/16, the Court set this status hearing for the filing of the Inventory and Appraisal.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/5/16
			Updates:
			Recommendation:
			File 15- Lanuza

Attorney

Amador, Catherine A. (for Petitioner Vanice J. Upton)

Petition for Appointment of Probate Conservator of the Person and Estate

See petition for details.			NEEDS/PROBLEMS/ COMMENTS:
			Court Investigator advised rights on 2/16/15
Cont. from 022416			<p><u>Minute Order 2/24/16:</u> Ms. Amador requests continuance due to the Court Investigator being unable to contact Vanice Upton and also lack of a capacity declaration. The Court admonishes that it is Vanice Upton's responsibility to contact the Investigator and provide workable contact numbers. The Investigator is then ordered to interview at least Vanice Upton. The Court orders that the evaluation of Mary Economou be completed by a medical doctor who specializes in dementia, and that Counsel work together to find said MD and set up the appointment. The Court further orders that family members are allowed to call and/or visit Ms. Economou, with Ms. Economou deciding if she wants to speak with them or visit with them.</p> <p><u>SEE ADDITIONAL PAGES</u></p>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt	X	
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 4/5/16
			Updates:
			Recommendation:
			File 17- Economou

Page 2 – NEEDS/PROBLEMS/COMMENTS: As of 4/5/16, nothing further has been filed to address the following issues:

1. Petitioner checked the box at #1k of the petition, but did not include the mandatory Judicial Council Form GC-313 Attachment Requesting Special Orders Re Dementia. Therefore, no attorney was appointed for the proposed Conservatee pursuant to Probate Code §2356.5(f), and service on the proposed Conservatee and relatives did not include this request, which specifies the powers requested.

Therefore, if dementia powers are requested, need mandatory form filed to specify the powers requested, need attorney appointed for the proposed conservatee, and need proper service of this request on the proposed Conservatee and all relatives.

2. Need capacity declaration in support of medical consent and dementia powers, if requested.
3. Petitioner states at Attachment 11 that she is seeing orders breaking the proposed conservatee's trust if this is necessary to allow the conservator of the estate to control and protect trust assets. However, the proposed conservatee's trust is not properly before the Court and cannot be addressed within conservatorship proceedings.
4. Need video receipt per Local Rule 7.15.8.A.
5. If granted, need bond of at least \$46,200.00. Note: Petitioner requests bond of \$70,500.00, but does not indicate what is included in this calculation. Need clarification. Are there additional personal property assets that are not listed at #3e of the petition?

Note: If granted, the Court will set status hearings for the filing of bond, Inventory and Appraisal, and first account. At this time, it does not appear the petition is in a condition to be granted; therefore, dates will be provided once the above issues are cured.

DOD: 08/20/2014		LESLIE RAMOS , daughter is petitioner and requests appointment as Administrator without bond. All heirs waive bond Full IAEA – o.k. Decedent died intestate Residence: Fresno Publication: The Business Journal <u>Estimated value of the Estate:</u> Personal property - \$52,185.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> <u>Order approving petition filed 03/28/2016.</u> Minute Order of 03/03/2016: Counsel will file a declaration regarding the Examiner's notes, after which the Court is ready to approve the matter. No appearance is necessary at the status hearings if the required documents are filed at least two court days prior. 1. #5a(7) or #5a(8) was not answered regarding issue of predeceased child. Filed 03/11/2016 Note: If the petition is granted status hearings will be set as follows: • Thursday, 08/04/2016 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Thursday, 05/04/2017 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.
Cont. from 030316			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
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<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
<input checked="" type="checkbox"/>	Aff.Pub.	w/	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV Reviewed on: 04/05/2016 Updates: Recommendation: File 18- Green

Petitioner

Collins, Brandi Dawn (Pro Per – Maternal Grandmother – Petitioner)

Objector

Cerda, Jose Luis, Jr. (Pro Per – Father – Objector)

Petition for Appointment of Guardian of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			Note: See Minute Order of 2/16/16 re supervised visitation orders for the father.
			1. Need Notice of Hearing.
			2. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 on: - Jose Luis Cerda, Jr. (Father)
			3. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Jose Luis Cerda, Sr. (Paternal Grandfather) - Paternal Grandmother
			Reviewed by: skc
			Reviewed on: 4/5/16
			Updates:
			Recommendation:
			File 21- Cerda

Cont. from		
	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	
✓	CI Report	
✓	Clearances	
✓	Order	
	Aff. Posting	
	Status Rpt	
✓	UCCJEA	
	Citation	
	FTB Notice	